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華潤勵致有限公司
China Resources Logic Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 1193)

REVISED EXPECTED TIMETABLE IN RELATION TO

(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

ACQUISITION OF CHINA RESOURCES GAS LIMITED

(2) PROPOSED RIGHTS ISSUE IN THE PROPORTION OF

FOUR RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE

AT HK\$3.42 PER RIGHTS SHARE

(3) PROPOSED CHANGE OF NAME OF CHINA RESOURCES LOGIC LIMITED

TO CHINA RESOURCES GAS GROUP LIMITED

AND

(4) REFRESHMENT OF GENERAL MANDATES TO ISSUE

AND REPURCHASE SHARES

Reference is made to the announcements of the Company dated 21 August 2008 and 11 September 2008 and the shareholders' circular of the Company dated 19 September 2008 (the "**Circular**"). As set out in the announcement of the Company dated 11 September 2008, more time is required to finalise the financial information of the CR Gas Group and the Enlarged Group for inclusion in the Circular, the date of despatch of the Circular is postponed to not later than 26 September 2008. The revised expected timetable of the Rights Issue is set out below.

The Shareholders and the public should note that as a result of the changes in the expected timetable, the register of members of the Company will now be closed from Thursday, 2 October 2008 to Monday, 6 October 2008, both days inclusive, to determine the entitlements under the Rights Issue. No transfer of Shares will be registered during such period.

Reference is made to the announcements of the Company dated 21 August 2008 and 11 September 2008 and the Circular. Unless otherwise defined, terms used herein shall have the same meanings as in the Circular.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

As set out in the announcement of the Company dated 11 September 2008, more time is required to finalise the financial information of the CR Gas Group and the Enlarged Group for inclusion in the Circular, the date of despatch of the Circular is postponed to not later than 26 September 2008. The revised expected timetable of the Rights Issue is set out below. The revised expected timetable is indicative only and may be extended or varied. Any change to the revised expected timetable of the Rights Issue will be announced in a separate announcement by the Company as and when appropriate.

Last day of dealings in Shares on a cum-rights basis.....	Friday, 26 September 2008
First day of dealings in Shares on an ex-rights basis.....	Monday, 29 September 2008
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 30 September 2008
Register of members of the Company closes (both days inclusive)	Thursday, 2 October 2008 to Monday, 6 October 2008
First SGM.....	Monday, 6 October 2008
Record Date.....	Monday, 6 October 2008
Announcement of results of the First SGM	Wednesday, 8 October 2008
Despatch of the Rights Issue Documents	Wednesday, 8 October 2008
Register of members re-opens.....	Wednesday, 8 October 2008
First day of dealings in nil-paid Rights Shares.....	Monday, 13 October 2008
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Tuesday, 14 October 2008
Last day of dealings in nil-paid Rights Shares	Friday, 17 October 2008
Latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares (<i>Note</i>)	4:00 p.m. on Wednesday, 22 October 2008
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional.....	4:00 p.m. on Monday, 27 October 2008

Announcement of results of the Rights Issue	Wednesday, 29 October 2008
Despatch of refund cheques in respect of unsuccessful applications for the excess Rights Shares on or before	Thursday, 30 October 2008
Despatch of certificates for fully-paid Rights Shares on or before	Thursday, 30 October 2008
Commencement of dealings in full-paid Rights Shares.....	9:30 a.m. on Monday, 3 November 2008
Second SGM	Monday, 3 November 2008

Note: If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong on the latest date for acceptance for the offer of Rights Shares at any time between 12:00 noon and 4:00 p.m., the latest acceptance time for the offer of the Rights Shares will be postponed to the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 12:00 noon and 4:00 p.m.

CLOSURE OF REGISTER OF MEMBERS

The Shareholders and the public should note that as a result of the changes in the expected timetable, the register of members of the Company will now be closed from Thursday, 2 October 2008 to Monday, 6 October 2008, both days inclusive, to determine the entitlements under the Rights Issue. No transfer of Shares will be registered during such period.

SECOND SGM

Subject to the completion of the Transactions, the proposed (i) special resolution to approve the Proposed Change of Name, (ii) ordinary resolution to approve the Refreshment of the Issue Mandate and (iii) ordinary resolution to approve the New Repurchase Mandate will be proposed to the Shareholders at the Second SGM to be convened and held for the Shareholders on or around Monday, 3 November 2008.

By order of the Board of
China Resources Logic Limited
Zhou Longshan
Chairman

Hong Kong, 19 September 2008

As at the date of this announcement, the directors of the Company are Mr. Zhou Longshan and Mr. Ong Thiam Kin, being Executive Directors; Mr. Jiang Wei, Mr. Li Fuzuo and Mr. Du Wenmin, being Non-executive Directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong and Dr. Yang Chonghe, Howard, being Independent Non-executive Directors.