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**(Stock Code: 1193)**

**EXPECTED TIMETABLE FOR CAPITAL REORGANISATION**

Reference is made to the composite circular dated 16<sup>th</sup> January, 2008 and the joint announcement dated 13<sup>th</sup> February, 2008 issued by China Resources Logic Limited (“CR Logic”) and CSMC Technologies Corporation (“CSMC”) in relation to, amongst other things, the amalgamation of both companies' semiconductor businesses under CSMC, the acquisition of Redland Concrete Limited by CR Logic from China Resources (Holdings) Company Limited and a capital reorganisation of CR Logic which will enable its shareholding in CSMC to be distributed in specie to the shareholders of CR Logic and its shares to be consolidated. The revised expected timetable for the implementation of the capital reorganisation and associate trading arrangement is set out below subject to the approval of the relevant resolution at the adjourned special general meeting of CR Logic to be held on 29<sup>th</sup> February, 2008:

<b>Event</b>	<b>2008</b>
Effective date for the capital reduction in the shares of CR Logic .....	3 <sup>rd</sup> March
Despatch of the distribution in specie to the shareholders of CR Logic and allotment of CSMC shares to those CR Logic optionholders who accepted the share option cancellation offer .....	6 <sup>th</sup> March
Designated broker starts to stand in the market to provide matching services for odd lots of CSMC shares .....	6 <sup>th</sup> March
Effective date for the share consolidation of the shares of CR Logic .....	7 <sup>th</sup> March
Existing counter for trading at board lot of 2,000 CR Logic shares closed temporary .....	9:30 a.m. 7 <sup>th</sup> March

Temporary counter for trading at board lot of 200 consolidated  
CR Logic shares opens.....9:30 a.m. 7<sup>th</sup> March

First day of free exchange of existing share certificates for  
consolidated share certificates ..... 7<sup>th</sup> March

Existing counter for trading in consolidated CR Logic shares  
at board lots of 2,000 consolidated CR Logic shares  
(in the form of consolidated share certificates) reopens .....9:30 a.m. 25<sup>th</sup> March

Parallel trading commences.....9:30 a.m. 25<sup>th</sup> March

Designated broker starts to stand in the market to provide  
matching services for odd lots of consolidated CR Logic shares .....25<sup>th</sup> March

Temporary counter for trading at board lots of 200 CR Logic shares  
(in the form of existing share certificates) ends .....4:00 p.m. 16<sup>th</sup> April

Parallel trading ends .....4:00 p.m. 16<sup>th</sup> April

Designated broker ceases to stand in the market to provide  
matching services for odd lots of consolidated CR Logic shares  
and CSMC shares .....16<sup>th</sup> April

Last day for free exchange of existing share certificates for  
consolidated share certificates .....18<sup>th</sup> April

At the date of this announcement the directors of CR Logic are Mr. Zhu Jinkun, Mr. Wang Guoping, Mr. Ong Thiam Kin and Dr. Chen Cheng-yu, Peter, being executive directors; Mr. Jiang Wei, Mr. Liu Yanjie and Mr. Li Fuzuo, being non-executive directors; and Mr. Wong Tak Shing, Mr. Luk Chi Cheong, Professor Ko Ping Keung and Mr. Yang Chonghe, Howard, being independent non-executive directors.

By order of the board of  
**China Resources Logic Limited**  
**Zhu Jinkun**  
*Chairman*

Hong Kong, 22<sup>nd</sup> February, 2008